

Meierhenry Sargent LLP

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SD Secretary of State

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September 16, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Miller, South Dakota
\$1,460,755 Drinking Water Project Revenue Bond, Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, and Iowa

City of Miller
\$1,460,755 Drinking Water Project Revenue Borrower Bond
dated September 16, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

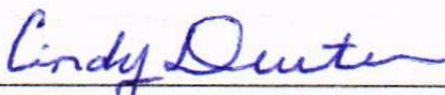
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Miller
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: September 16, 2024
4. Purpose of issue: Miller Phase IV Water Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,460,755
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 16th day of September 2024.


By: Cindy Deuter
Its: Finance Officer

<div> <div>\$1,460,755</div> <div>City of Miller</div> <div>Drinking Water Project Water Revenue Bonds</div> </div>						
Dated Sep 16, 2024		Debt Service Report			30/360/4+	
Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 7/1
11/15/2026			\$59,267.09	\$59,267.09	\$59,267.09	
02/15/2027	\$9,096.37	1.8750	\$6,847.29	\$15,943.66		
05/15/2027	\$9,139.01	1.8750	\$6,804.65	\$15,943.66		\$91,154.41
08/15/2027	\$9,181.85	1.8750	\$6,761.81	\$15,943.66		
11/15/2027	\$9,224.89	1.8750	\$6,718.77	\$15,943.66	\$63,774.64	
02/15/2028	\$9,268.13	1.8750	\$6,675.53	\$15,943.66		
05/15/2028	\$9,311.57	1.8750	\$6,632.08	\$15,943.66		\$63,774.64
08/15/2028	\$9,355.22	1.8750	\$6,588.44	\$15,943.66		
11/15/2028	\$9,399.08	1.8750	\$6,544.58	\$15,943.66	\$63,774.64	
02/15/2029	\$9,443.13	1.8750	\$6,500.53	\$15,943.66		
05/15/2029	\$9,487.40	1.8750	\$6,456.26	\$15,943.66		\$63,774.64
08/15/2029	\$9,531.87	1.8750	\$6,411.79	\$15,943.66		
11/15/2029	\$9,576.55	1.8750	\$6,367.11	\$15,943.66	\$63,774.64	
02/15/2030	\$9,621.44	1.8750	\$6,322.22	\$15,943.66		
05/15/2030	\$9,666.54	1.8750	\$6,277.12	\$15,943.66		\$63,774.64
08/15/2030	\$9,711.85	1.8750	\$6,231.81	\$15,943.66		
11/15/2030	\$9,757.38	1.8750	\$6,186.28	\$15,943.66	\$63,774.64	
02/15/2031	\$9,803.12	1.8750	\$6,140.54	\$15,943.66		
05/15/2031	\$9,849.07	1.8750	\$6,094.59	\$15,943.66		\$63,774.64
08/15/2031	\$9,895.24	1.8750	\$6,048.42	\$15,943.66		
11/15/2031	\$9,941.62	1.8750	\$6,002.04	\$15,943.66	\$63,774.64	
02/15/2032	\$9,988.22	1.8750	\$5,955.44	\$15,943.66		
05/15/2032	\$10,035.04	1.8750	\$5,908.62	\$15,943.66		\$63,774.64
08/15/2032	\$10,082.08	1.8750	\$5,861.58	\$15,943.66		
11/15/2032	\$10,129.34	1.8750	\$5,814.32	\$15,943.66	\$63,774.64	
02/15/2033	\$10,176.82	1.8750	\$5,766.84	\$15,943.66		
05/15/2033	\$10,224.52	1.8750	\$5,719.14	\$15,943.66		\$63,774.64
08/15/2033	\$10,272.45	1.8750	\$5,671.21	\$15,943.66		
11/15/2033	\$10,320.60	1.8750	\$5,623.06	\$15,943.66	\$63,774.64	
02/15/2034	\$10,368.98	1.8750	\$5,574.68	\$15,943.66		
05/15/2034	\$10,417.59	1.8750	\$5,526.07	\$15,943.66		\$63,774.64
08/15/2034	\$10,466.42	1.8750	\$5,477.24	\$15,943.66		
11/15/2034	\$10,515.48	1.8750	\$5,428.18	\$15,943.66	\$63,774.64	
02/15/2035	\$10,564.77	1.8750	\$5,378.89	\$15,943.66		
05/15/2035	\$10,614.29	1.8750	\$5,329.37	\$15,943.66		\$63,774.64
08/15/2035	\$10,664.05	1.8750	\$5,279.61	\$15,943.66		
11/15/2035	\$10,714.04	1.8750	\$5,229.62	\$15,943.66	\$63,774.64	
02/15/2036	\$10,764.26	1.8750	\$5,179.40	\$15,943.66		
05/15/2036	\$10,814.72	1.8750	\$5,128.94	\$15,943.66		\$63,774.64
08/15/2036	\$10,865.41	1.8750	\$5,078.25	\$15,943.66		
11/15/2036	\$10,916.34	1.8750	\$5,027.32	\$15,943.66	\$63,774.64	
02/15/2037	\$10,967.51	1.8750	\$4,976.15	\$15,943.66		
05/15/2037	\$11,018.92	1.8750	\$4,924.74	\$15,943.66		\$63,774.64
08/15/2037	\$11,070.57	1.8750	\$4,873.09	\$15,943.66		
11/15/2037	\$11,122.47	1.8750	\$4,821.19	\$15,943.66	\$63,774.64	
02/15/2038	\$11,174.60	1.8750	\$4,769.06	\$15,943.66		
05/15/2038	\$11,226.98	1.8750	\$4,716.68	\$15,943.66		\$63,774.64
08/15/2038	\$11,279.61	1.8750	\$4,664.05	\$15,943.66		
11/15/2038	\$11,332.48	1.8750	\$4,611.18	\$15,943.66	\$63,774.64	
02/15/2039	\$11,385.60	1.8750	\$4,558.06	\$15,943.66		
05/15/2039	\$11,438.97	1.8750	\$4,504.69	\$15,943.66		\$63,774.64
08/15/2039	\$11,492.59	1.8750	\$4,451.06	\$15,943.66		
11/15/2039	\$11,546.47	1.8750	\$4,397.19	\$15,943.66	\$63,774.64	
02/15/2040	\$11,600.59	1.8750	\$4,343.07	\$15,943.66		
05/15/2040	\$11,654.97	1.8750	\$4,288.69	\$15,943.66		\$63,774.64
08/15/2040	\$11,709.60	1.8750	\$4,234.06	\$15,943.66		
11/15/2040	\$11,764.49	1.8750	\$4,179.17	\$15,943.66	\$63,774.64	
02/15/2041	\$11,819.64	1.8750	\$4,124.02	\$15,943.66		
05/15/2041	\$11,875.04	1.8750	\$4,068.62	\$15,943.66		\$63,774.64
08/15/2041	\$11,930.70	1.8750	\$4,012.96	\$15,943.66		
11/15/2041	\$11,986.63	1.8750	\$3,957.03	\$15,943.66	\$63,774.64	
02/15/2042	\$12,042.82	1.8750	\$3,900.84	\$15,943.66		
05/15/2042	\$12,099.27	1.8750	\$3,844.39	\$15,943.66		\$63,774.64

08/15/2042	\$12,155.98	1.8750	\$3,787.68	\$15,943.66		
11/15/2042	\$12,212.96	1.8750	\$3,730.70	\$15,943.66	\$63,774.64	
02/15/2043	\$12,270.21	1.8750	\$3,673.45	\$15,943.66		
05/15/2043	\$12,327.73	1.8750	\$3,615.93	\$15,943.66		\$63,774.64
08/15/2043	\$12,385.51	1.8750	\$3,558.14	\$15,943.66		
11/15/2043	\$12,443.57	1.8750	\$3,500.09	\$15,943.66	\$63,774.64	
02/15/2044	\$12,501.90	1.8750	\$3,441.76	\$15,943.66		
05/15/2044	\$12,560.50	1.8750	\$3,383.16	\$15,943.66		\$63,774.64
08/15/2044	\$12,619.38	1.8750	\$3,324.28	\$15,943.66		
11/15/2044	\$12,678.53	1.8750	\$3,265.12	\$15,943.66	\$63,774.64	
02/15/2045	\$12,737.97	1.8750	\$3,205.69	\$15,943.66		
05/15/2045	\$12,797.67	1.8750	\$3,145.98	\$15,943.66		\$63,774.64
08/15/2045	\$12,857.66	1.8750	\$3,086.00	\$15,943.66		
11/15/2045	\$12,917.93	1.8750	\$3,025.73	\$15,943.66	\$63,774.64	
02/15/2046	\$12,978.49	1.8750	\$2,965.17	\$15,943.66		
05/15/2046	\$13,039.32	1.8750	\$2,904.34	\$15,943.66		\$63,774.64
08/15/2046	\$13,100.45	1.8750	\$2,843.21	\$15,943.66		
11/15/2046	\$13,161.85	1.8750	\$2,781.81	\$15,943.66	\$63,774.64	
02/15/2047	\$13,223.55	1.8750	\$2,720.11	\$15,943.66		
05/15/2047	\$13,285.54	1.8750	\$2,658.12	\$15,943.66		\$63,774.64
08/15/2047	\$13,347.81	1.8750	\$2,595.85	\$15,943.66		
11/15/2047	\$13,410.38	1.8750	\$2,533.28	\$15,943.66	\$63,774.64	
02/15/2048	\$13,473.24	1.8750	\$2,470.42	\$15,943.66		
05/15/2048	\$13,536.40	1.8750	\$2,407.26	\$15,943.66		\$63,774.64
08/15/2048	\$13,599.85	1.8750	\$2,343.81	\$15,943.66		
11/15/2048	\$13,663.60	1.8750	\$2,280.06	\$15,943.66	\$63,774.64	
02/15/2049	\$13,727.65	1.8750	\$2,216.01	\$15,943.66		
05/15/2049	\$13,791.99	1.8750	\$2,151.67	\$15,943.66		\$63,774.64
08/15/2049	\$13,856.64	1.8750	\$2,087.02	\$15,943.66		
11/15/2049	\$13,921.60	1.8750	\$2,022.06	\$15,943.66	\$63,774.64	
02/15/2050	\$13,986.85	1.8750	\$1,956.81	\$15,943.66		
05/15/2050	\$14,052.42	1.8750	\$1,891.24	\$15,943.66		\$63,774.64
08/15/2050	\$14,118.29	1.8750	\$1,825.37	\$15,943.66		
11/15/2050	\$14,184.47	1.8750	\$1,759.19	\$15,943.66	\$63,774.64	
02/15/2051	\$14,250.96	1.8750	\$1,692.70	\$15,943.66		
05/15/2051	\$14,317.76	1.8750	\$1,625.90	\$15,943.66		\$63,774.64
08/15/2051	\$14,384.87	1.8750	\$1,558.79	\$15,943.66		
11/15/2051	\$14,452.30	1.8750	\$1,491.36	\$15,943.66	\$63,774.64	
02/15/2052	\$14,520.05	1.8750	\$1,423.61	\$15,943.66		
05/15/2052	\$14,588.11	1.8750	\$1,355.55	\$15,943.66		\$63,774.64
08/15/2052	\$14,656.49	1.8750	\$1,287.17	\$15,943.66		
11/15/2052	\$14,725.19	1.8750	\$1,218.47	\$15,943.66	\$63,774.64	
02/15/2053	\$14,794.22	1.8750	\$1,149.44	\$15,943.66		
05/15/2053	\$14,863.57	1.8750	\$1,080.09	\$15,943.66		\$63,774.64
08/15/2053	\$14,933.24	1.8750	\$1,010.42	\$15,943.66		
11/15/2053	\$15,003.24	1.8750	\$940.42	\$15,943.66	\$63,774.64	
02/15/2054	\$15,073.57	1.8750	\$870.09	\$15,943.66		
05/15/2054	\$15,144.22	1.8750	\$799.44	\$15,943.66		\$63,774.64
08/15/2054	\$15,215.21	1.8750	\$728.45	\$15,943.66		
11/15/2054	\$15,286.53	1.8750	\$657.13	\$15,943.66	\$63,774.64	
02/15/2055	\$15,358.19	1.8750	\$585.47	\$15,943.66		
05/15/2055	\$15,430.18	1.8750	\$513.48	\$15,943.66		\$63,774.64
08/15/2055	\$15,502.51	1.8750	\$441.15	\$15,943.66		
11/15/2055	\$15,575.18	1.8750	\$368.48	\$15,943.66	\$63,774.64	
02/15/2056	\$15,648.19	1.8750	\$295.47	\$15,943.66		
05/15/2056	\$15,721.54	1.8750	\$222.12	\$15,943.66		\$63,774.64
08/15/2056	\$15,795.23	1.8750	\$148.43	\$15,943.66		
11/15/2056	\$15,869.27	1.8750	\$74.39	\$15,943.66	\$63,774.64	\$31,887.32
	\$1,460,755.00		\$511,751.23	\$1,972,506.23	\$1,972,506.23	\$1,972,506.23